

**U.S. House of Representatives
Committee on Standards of Official Conduct**

**INSTRUCTIONS FOR FILLING OUT THE PRIVATE SPONSOR TRAVEL
CERTIFICATION FORM**

1. *Sponsor(s) (who will be paying for the trip):* Fill in the names of each person, organization, or other entity contributing funds or in-kind support towards the trip.
2. *I represent that the trip will not be financed (in whole or in part) by a federally-registered lobbyist or a registered foreign agent:* House Members and staff may not accept travel funded by a lobbyist or registered foreign agent, even when the lobbyist or foreign agent will be reimbursed by a client or employer.
3. *I represent that the trip sponsor(s) has not accepted from any other source(s) funds earmarked directly or indirectly to finance any aspect of the trip:* All financial contributors to the trip must qualify as sponsors and should be listed above as a sponsor.
4. *Is travel being offered to an accompanying family member of the House invitee(s)?* Check yes or no. House Rules permit Members and House staff to accept travel benefits for one accompanying family member if offered by the trip sponsor.
5. *Provide names and titles of House invitees; for each invitee, provide explanation of why the individual was invited:* Members and House staff may accept privately sponsored travel only when related to the individual's official duties. The explanation should demonstrate a connection between the trip and each invitee's official duties.
6. *Dates of Travel:* State the dates of departure and return.
7. *If travel is for participation in a one-day event, check one of the following:* For travel to one-day events sponsored by an entity that retains or employs a lobbyist, lodging and meals generally may be provided only for one night. However, two nights may be authorized by the Committee in accordance with the factors set forth in Committee regulations.
8. *Cities of departure – destination – return:* E.g., "DC – Detroit –DC." Include additional destinations if there will be more than one. Do not list the names of airports, times of flights, or cities where travelers will have an airport layover (this information should be included in the attached detailed agenda).
9. *Reason for selecting the location of the event or trip:* The destination of a trip must be related to its purpose. Travel to a location of an event organized without regard to congressional participation (for example, annual meetings of business or trade associations) is presumptively reasonable.

10. *Attached is a detailed agenda of the activities taking place during the travel:* The agenda should be a detailed, hour-by-hour agenda. Include the names of speakers and the subjects of briefings. The agenda should also include information regarding the time spent on travel to and from the destination, as well as local travel. Travel will not be approved if the agenda includes an excessive amount of either unscheduled time and/or opportunities for recreational activities, even if such activities are at personal expense.
11. *I represent that (check as applicable):* Check each applicable box. "Institutions of higher education" generally includes accredited public and private colleges or trade schools located in the U.S. and its territories. Entities other than institutions of higher education that employ or retain registered lobbyists or foreign agents may sponsor travel only for one-day events. For such trips, lobbyist involvement must be "*de minimis*" as defined by Committee regulations.
12. *If the trip is not sponsored by an institution of higher education, I represent that a federally-registered lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip:* House Rules prohibit Members and employees from being accompanied by registered lobbyists or foreign agents while traveling. This rule does not prohibit lobbyist or foreign agent participation in briefings or meetings that occur at the destination.
13. *Private sponsors must have a direct and immediate relationship with the purpose of the trip or location being visited. Please describe the role of the sponsor(s) of the trip in organizing and conducting the trip:* The sponsor(s) (the entity paying for the trip) should be the entity primarily responsible for organizing the trip. Travel may not be accepted from an entity that merely contributes money towards the travel.
14. *Describe the sponsor's organizational interest in the purpose of the trip:* Briefly describe the interest or purpose of your organization in sponsoring the travel.
15. *Describe the type and class of transportation being provided:* See directions on form.
16. *I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s):* While Members and staff may accept local transportation necessary in facilitating their participation in officially-connected aspects of a trip, Members and staff may not accept local transportation in connection with recreation or entertainment.
17. *Name of hotel or other lodging facility:* Include the names of all hotels and lodging facilities to be used during the trip.
18. *Cost per night of hotel or other lodging facility:* Self-explanatory. Trip sponsors should not pay for a "package" that includes recreational or entertainment activities. However, Members and staff may generally use a pool or gym facilities that are offered free of charge to all hotel guests.

19. *Reason for selecting hotel or other lodging facility:* For events held without regard to congressional participation (e.g., annual meetings of business or trade associations), an entry such as “location of annual trade association meeting” is sufficient. Where the trip is held specifically for Members or staff, include rationale such as proximity to the site to be visited or to the airport.
20. *I represent that either:* For events that are arranged or organized without regard to congressional participation (e.g., annual meetings of business or trade associations), Members or employees may accept the meals that are provided to all other attendees as part of the event. For events put on specifically for Members or staff, meal expenses must be “reasonable” in accordance with Committee regulations.
21. *Total Expenses for Each Participant:* Indicate whether the figures provided are actual amounts or good faith estimates by checking the appropriate box. All trip expenses should be included. Expenses other than those for transportation, lodging and meals must be individually listed and specified.
22. *I represent that reimbursement for miscellaneous travel expenses for the trip, such as travel to and from airports, security costs, interpreter fees, visa application fees, and similar expenses, will be for actual costs incurred and are necessary for the purpose of the trip:* Members and staff may not accept a lump sum based on an estimate of incidental expenses.
23. *Certification Information:* Self-explanatory.